

Alerts

Set up alerts for account information, history, online transactions or just a reminder in one simple place!

Setting Up Alerts

1. On the left-hand side of the screen, select Settings
2. Select Alerts
3. Select New Alert

Account Alerts

1. Select the account for which you would like the alert
2. Select one of the “more than”, “less than” or “exactly” fields
3. Input the amount for which you would like to be alerted
4. Choose the alert delivery method
5. Select Create Alert

History Alert

1. Select the transaction type for which you would like the alert for
2. Select one of the “more than”, “less than” or “exactly” fields
3. Input the amount for which you would like to be alerted
4. Select the account for which you would like the alert
5. Choose the alert delivery method
6. Select Create Alert

Online Transaction Alert

1. Select the transaction for which you would like an alert
2. Select the status of the transaction for which you would like to be alerted
3. Choose the alert delivery method

Reminders

1. Select the event for which you would like to be reminded
2. Select the date and indicate if it's an annual event
3. Type the message you would like to have in your reminder
4. Choose the alert delivery method
5. Select Create Alert

Questions? We can help!

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Simple. Seamless. Secure

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Alerts

| Account Alerts | Previously Called |
|--|--|
| Available Balance (If: Over, Under, Exactly) | DDA Account Balance, SAV Account Balance, Checking/Sav Account Low Balance |
| Current Balance (If: Over, Under, Exactly) | DDA Account Balance, SAV Account Balance, Checking/Sav Account Low Balance |
| Year-to-Date Interest Amount | N/A |
| Previous Year-to-Date Interest Amount | N/A |

| History Alerts | Previously Called |
|--|---|
| Debit Transaction (If: Over, Under, Exactly) | Checking Large Withdrawal, Checking/Sav Current Day Activity, ACH Debit Activity, ACH Large Debit Alert |
| Credit Transaction (If: Over, Under, Exactly) | Checking/Savings Deposit Alert, Checking/Sav Current Day Activity, ACH Credit Activity |
| Check Number (Notified when a specified check number posts) | N/A |
| Description (Notified when a transaction description matches text you specify) | Could only be used for ACH Alerts |

| Online Transaction Alerts | Previously Called |
|-------------------------------|-------------------|
| Change of Address | N/A |
| Check Reorder | N/A |
| Domestic Wire | N/A |
| External Transfer | N/A |
| Funds Transfer | N/A |
| Stop Payment | N/A |
| ACH Transfer – Corporate Only | N/A |